

DOD MENTOR-PROTÉGÉ AGREEMENT SEMI-ANNUAL REPORTING FORMAT				1. AGREEMENT CONTRACT NUMBER	
<div><div></div> AS OF MARCH 31, <div></div></div>				2. MENTOR CAGE CODE	
3. MENTOR FIRM: (NAME & ADDRESS)		4. MENTOR FIRM: (POINT OF CONTACT)		5. EMAIL ADDRESS:	
		6. TELEPHONE NUMBER: (AREA CODE REQUIRED)			
		7. FAX NUMBER: (AREA CODE REQUIRED)			
8. PROTEGE FIRM: (NAME & ADDRESS)		9. PROTEGE FIRM: (POINT OF CONTACT)		10. EMAIL ADDRESS:	
		11. TELEPHONE NUMBER: (AREA CODE REQUIRED)			
		12. FAX NUMBER: (AREA CODE REQUIRED)			
<div></div>					
PART I: AGREEMENT INFORMATION					
A. GENERAL INFORMATION		B. FINANCIAL STATUS (REIMBURSABLE AGREEMENTS ONLY)		C. CREDIT TAKEN FOR DEVELOPMENTAL ASSISTANCE COSTS TOWARDS SDB AWARDS (SF 294/295)	
13. PERIOD OF PERFORMANCE		15. TOTAL DOLLARS OBLIGATED		18. FISCAL YEAR TO DATE	
START DATE / /		\$		ACTUAL EXPENDITURES CREDIT APPLIED	
END DATE / /		EXPENDITURE DATA --- VOUCHERS SUBMITTED			
		16. FISCAL YEAR TO DATE		\$	
		(Actual Dollars Expended)			
14. TYPE OF AGREEMENT		17. CUMULATIVE FROM START OF AGREEMENT		19. CUMULATIVE FROM START OF AGREEMENT	
<div>CREDIT AGREEMENT</div> <div>DIRECT REIMBURSABLE AGREEMENT</div>		\$		ACTUAL EXPENDITURES CREDIT APPLIED	
		(Actual Dollars Expended)		\$	
D. MILITARY SERVICE INFORMATION			E. TERMINATION INFORMATION		
20. DEFENSE AGENCY SPONSOR: (Please Check Mark Appropriate Selection)		22. PCO ADDRESS:		25. IF AGREEMENT WAS TERMINATED, PLEASE PROVIDE:	
ARMY				EFFECTIVE DATE OF TERMINATION: / /	
NAVY				REASON FOR TERMINATION:	
AIR FORCE		23. PCO TELEPHONE NUMBER:		REQUESTED BY: MENTOR PROTÉGÉ	
DISA				FUNDS REMAINING: \$	
OTHER				DATE OF DEOBLIGATION: / /	
21. PROCUREMENT CONTRACTING OFFICER (PCO)		24. PCO FAX NUMBER:		MODIFICATION NUMBER:	
<div></div>					
PART II: RETURN ON INVESTMENT					
A. PROTÉGÉ DATA:				AWARDS TO THIS PROTÉGÉ	
	NUMBER OF EMPLOYEES:	ANNUAL GROSS REVENUES:		FISCAL YEAR-TO-DATE (ACTUAL \$\$\$)	CUMULATIVE FROM START OF AGREEMENT (ACTUAL \$\$\$)
26. AT START OF AGREEMENT:		\$		28. VALUE OF DoD SUBCONTRACTS FROM MENTOR: \$	\$
27. AS OF THIS REPORT DATE:		\$		29. VALUE OF DoD SUBCONTRACTS FROM OTHER PRIME CONTRACTORS: \$	\$
				30. VALUE OF DoD CONTRACTS AWARDED (AS PRIME)	\$
B. MENTOR SDB SUBCONTRACT AWARDS UNDER DoD CONTRACTS (AS REPORTED ON SF295)					
	AT START OF AGREEMENT		FISCAL YEAR TO DATE		CUMULATIVE FROM START OF AGREEMENT
	ACTUAL \$\$\$	% OF TOTAL	ACTUAL \$\$\$	% OF TOTAL	ACTUAL \$\$\$ % OF TOTAL
31. SUBCONTRACT AWARDS TO SDBs:					
32. TOTAL SUBCONTRACT AWARDS:	\$		\$	100%	\$ 100%

PART III: DEVELOPMENTAL ASSISTANCE PROVIDED (CUMULATIVE FROM START OF AGREEMENT)			
A. TYPE OF ASSISTANCE/FORM		B. HISTORICALLY BLACK COLLEGES AND UNIVERSITIES/MINORITY INSTITUTIONS	
33. BUSINESS DEVELOPMENT ASSISTANCE	34. TECHNICAL (MISSION RELATED) ASSISTANCE	35. (PLEASE PROVIDE NAME OF ENTITY/TYPE OF ASSISTANCE PROVIDED):	
1.	1.	<div></div> HBCU	(NAME)/ TYPE OF ASSISTANCE
2.	2.	<div></div> MI	(NAME)/ TYPE OF ASSISTANCE
3.	3.	<div></div> PTAC	(NAME)/ TYPE OF ASSISTANCE
		<div></div> SBDC	(NAME)/ TYPE OF ASSISTANCE
PART IV: IMPACT OF THE AGREEMENT (CUMULATIVE THROUGH TERM OF THE AGREEMENT)			
A. CERTIFICATIONS, AWARDS RECEIVED			
36. Ex. - ISO 9000, preferred supplier status...			
1.	(DATE)	5.	(DATE)
2.	(DATE)	6.	(DATE)
3.	(DATE)	7.	(DATE)
4.	(DATE)	8.	(DATE)
B. TECHNICAL CAPABILITIES REALIZED			
37. Ex. - Specific technology transferred...			
1.			(DATE)
2.			(DATE)
3.			(DATE)
4.			(DATE)
C. BUSINESS INFRASTRUCTURE GAINED			
38. Ex. - Strategic planning, improved accounting system...			
1.			(DATE)
2.			(DATE)
3.			(DATE)
4.			(DATE)
D. NEW MARKETS REALIZED (BE SPECIFIC)			
39. Ex. - Other DoD, Federal, commercial...			
1.	(DATE)	5.	(DATE)
2.	(DATE)	6.	(DATE)
3.	(DATE)	7.	(DATE)
4.	(DATE)	8.	(DATE)
E. OTHER INFORMATION			
40. Ex. - Loans, equipment, investments...		(TYPE)	(TYPE)
PART V: PROGRESS OF AGREEMENT			
41. MILESTONES ACHIEVED		42. MILESTONES IN PROGRESS	
TITLEDATE COMPLETED		TITLEPROJECTED COMPLETION DATE	
1.		1.	
2.		2.	
3.		3.	
4.		4.	

43. VARIATIONS TO AGREEMENTS (REVISED MILESTONE AND PROJECTED COMPLETION DATE)

TITLE		PROJECTED COMPLETION DATE
1.		
2.		
3.		
4.		
5.		

44. SIGNATURES

DATE	SIGNATURE (MENTOR)	TITLE
DATE	SIGNATURE (PROTÉGÉ)	TITLE

☐ CONCUR

☐ DO NOT CONCUR (PROVIDE DETAILED REBUTTAL)

SENT:	
DATE	COGNIZANT DCMA M/P AGREEMENT POC DoD SADBUservice/AGENCY OSADBUProtégé

PLEASE SUBMIT SIGNED COPY NOT LATER THAN 30 DAYS FOLLOWING END OF REPORTING PERIOD TO: COGNIZANT DCMA; POINT OF CONTACT FOR MENTOR-PROTÉGÉ AGREEMENT;

DoD SADBUservice/AGENCY OSADBU; AND PROTÉGÉ.